



## Consolidated results as of March 31, 2024 (IFRS presentation)

| €m  | Holding      | Imerys        | Canyon       | Affidea      | Sanoptis      | GBL<br>Capital<br>/SIM | March 31, 2024 | March 31, 2023 |
|---|--------------|---------------|--------------|--------------|---------------|------------------------|----------------|----------------|
| Share of profit (loss) of associates and joint ventures from investing activities                                   | (27.0)       | -             | -            | -            | -             | 30.8                   | 3.8            | (22.6)         |
| Net dividends from investments  | 130.3        | -             | -            | -            | -             | -                      | 130.3          | 119.0          |
| Other operating income (expenses) from investing activities   | (17.4)       | -             | -            | -            | -             | (22.4)                 | (39.7)         | (28.9)         |
| Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities              | -            | -             | -            | -            | -             | 36.1                   | 36.1           | (0.8)          |
| Financial income (expenses) from investing activities   | (7.8)        | -             | -            | (0.0)        | -             | 58.7                   | 50.9           | 27.3           |
| <b>Profit (loss) before tax from investing activities - continuing operations</b>                                   | <b>78.1</b>  | <b>-</b>      | <b>-</b>     | <b>(0.0)</b> | <b>-</b>      | <b>103.2</b>           | <b>181.3</b>   | <b>94.1</b>    |
| Turnover  | -            | 926.3         | 171.7        | 246.7        | 160.8         | 23.5                   | 1,529.0        | 1,541.7        |
| Raw materials and consumables   | -            | (318.9)       | (105.2)      | (26.1)       | (29.4)        | (0.0)                  | (479.6)        | (519.5)        |
| Employee expenses   | -            | (225.3)       | (28.3)       | (127.0)      | (61.9)        | (8.9)                  | (451.3)        | (422.8)        |
| Depreciation/amortization of property, plant, equipment and intangible assets (excluding impairments and reversals) | -            | (64.7)        | (10.8)       | (32.3)       | (13.5)        | (2.0)                  | (123.3)        | (118.2)        |
| Other operating income (expenses) from operating activities   | -            | (203.5)       | (29.4)       | (42.7)       | (22.3)        | (11.5)                 | (309.4)        | (337.7)        |
| Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities              | -            | (5.9)         | -            | (0.0)        | -             | 0.1                    | (5.8)          | 5.8            |
| Financial income (expenses) from operating activities   | -            | (15.7)        | (4.6)        | (23.5)       | (41.9)        | 0.5                    | (85.3)         | (50.9)         |
| <b>Profit (loss) before tax from consolidated operating activities - continuing operations</b>                      | <b>-</b>     | <b>92.4</b>   | <b>(6.6)</b> | <b>(4.9)</b> | <b>(8.2)</b>  | <b>1.6</b>             | <b>74.2</b>    | <b>98.4</b>    |
| <b>Income taxes</b>   | <b>(0.1)</b> | <b>(23.3)</b> | <b>0.6</b>   | <b>(3.3)</b> | <b>(6.1)</b>  | <b>(0.1)</b>           | <b>(32.2)</b>  | <b>(34.2)</b>  |
| <b>Profit (loss) from continuing operations</b>   | <b>78.0</b>  | <b>69.1</b>   | <b>(6.0)</b> | <b>(8.2)</b> | <b>(14.3)</b> | <b>104.7</b>           | <b>223.3</b>   | <b>158.3</b>   |
| <b>Profit (loss) from consolidated operating activities - discontinued operations</b>                               | <b>-</b>     | <b>-</b>      | <b>-</b>     | <b>-</b>     | <b>-</b>      | <b>-</b>               | <b>-</b>       | <b>(26.5)</b>  |
| <b>Consolidated profit (loss) for the period</b>  | <b>78.0</b>  | <b>69.1</b>   | <b>(6.0)</b> | <b>(8.2)</b> | <b>(14.3)</b> | <b>104.7</b>           | <b>223.3</b>   | <b>131.8</b>   |
| Attributable to the group   | 78.0         | 37.8          | (3.0)        | (8.2)        | (11.9)        | 101.3                  | 194.1          | 77.4           |
| Attributable to non-controlling interests   | -            | 31.3          | (3.0)        | (0.1)        | (2.4)         | 3.3                    | 29.2           | 54.4           |