



Consolidated results as of December 31, 2024 (IFRS presentation)

| €m | Holding | Imerys | Canyon | Affidea | Sanoptis | GBL Capital /SIM | December 31, 2024 | December 31, 2023 |
|---|--------------|---------------|---------------|---------------|---------------|------------------------|----------------------|----------------------|
| Share of profit (loss) of associates and joint ventures from investing activities | (24.9) | - | - | - | - | 40.8 | 15.8 | 44.0 |
| Net dividends from investments | 254.8 | - | - | - | - | - | 254.8 | 286.1 |
| Other operating income (expenses) from investing activities | (92.8) | - | (0.4) | (0.4) | (0.2) | (92.3) | (186.2) | (126.0) |
| Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities | 1.8 | - | - | - | - | 43.7 | 45.5 | 18.5 |
| Financial income (expenses) from investing activities | (28.3) | - | - | (0.0) | (0.0) | 203.7 | 175.4 | 280.9 |
| Profit (loss) before tax from investing activities - continuing operations | 110.5 | - | (0.4) | (0.4) | (0.2) | 195.9 | 305.3 | 503.5 |
| Turnover | - | 3,604.9 | 784.1 | 1,037.6 | 665.7 | 105.8 | 6,198.0 | 6,137.3 |
| Raw materials and consumables | - | (1,195.7) | (520.3) | (117.2) | (128.1) | (0.0) | (1,961.4) | (2,110.7) |
| Employee expenses | - | (888.6) | (104.1) | (525.0) | (277.5) | (46.5) | (1,841.8) | (1,690.2) |
| Depreciation/amortization of property, plant, equipment and intangible assets (excluding impairments and reversals) | - | (292.5) | (47.9) | (136.9) | (60.3) | (8.2) | (545.8) | (519.6) |
| Other operating income (expenses) from operating activities | - | (856.7) | (149.6) | (172.8) | (109.6) | (49.4) | (1,338.1) | (1,366.7) |
| Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities | - | (349.1) | - | 0.6 | - | (1.2) | (349.7) | (225.3) |
| Financial income (expenses) from operating activities | - | (53.4) | (16.1) | (84.2) | (149.5) | (8.5) | (311.6) | (228.4) |
| Profit (loss) before tax from consolidated operating activities - continuing operations | - | (31.1) | (53.9) | 2.1 | (59.3) | (8.0) | (150.3) | (3.7) |
| Income taxes | (0.1) | (61.5) | 16.2 | (15.1) | (30.6) | (0.6) | (91.8) | (112.2) |
| Profit (loss) from continuing operations | 110.4 | (92.6) | (38.2) | (13.5) | (90.2) | 187.3 | 63.2 | 387.5 |
| Profit (loss) from consolidated operating activities - discontinued operations | - | - | - | - | - | - | - | 1,355.6 |
| Consolidated profit (loss) for the period | 110.4 | (92.6) | (38.2) | (13.5) | (90.2) | 187.3 | 63.2 | 1,743.1 |
| Attributable to the group | 110.4 | (52.2) | (19.7) | (15.0) | (74.9) | 183.8 | 132.3 | 1,723.2 |
| Attributable to non-controlling interests | - | (40.4) | (18.5) | 1.5 | (15.2) | 3.5 | (69.1) | 19.9 |