



## Consolidated results as of March 31, 2025 (IFRS presentation)

€m	Holding	Imerys	Canyon	Affidea	Sanoptis	GBL Capital /SIM	March 31, 2025	March 31, 2024
Share of profit (loss) of associates and joint ventures from investing activities	(38.5)	-	-	-	-	(3.8)	(42.3)	3.8
Net dividends from investments	103.3	-	-	-	-	-	103.3	130.3
Other operating income (expenses) from investing activities	(21.8)	-	-	(0.0)	-	(16.9)	(38.7)	(39.7)
Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities	(0.0)	-	-	-	-	(0.7)	(0.7)	36.1
Financial income (expenses) from investing activities	(4.5)	-	-	(0.0)	(0.0)	0.4	(4.2)	50.9
<b>Profit (loss) before tax from investing activities - continuing operations</b>	<b>38.4</b>	<b>-</b>	<b>-</b>	<b>(0.0)</b>	<b>(0.0)</b>	<b>(21.1)</b>	<b>17.4</b>	<b>181.3</b>
Turnover	-	870.7	172.3	303.9	196.1	26.5	1,569.5	1,529.0
Raw materials and consumables	-	(289.5)	(100.5)	(35.5)	(36.4)	(0.0)	(461.9)	(479.6)
Employee expenses	-	(228.1)	(28.9)	(149.4)	(81.2)	(9.8)	(497.4)	(451.3)
Depreciation/amortization of property, plant, equipment and intangible assets (excluding impairments and reversals)	-	(71.4)	(12.5)	(38.2)	(16.9)	(1.9)	(140.9)	(123.3)
Other operating income (expenses) from operating activities	-	(230.4)	(31.4)	(47.8)	(31.0)	(11.9)	(352.4)	(309.4)
Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities	-	(2.6)	-	(0.0)	-	(0.0)	(2.7)	(5.8)
Financial income (expenses) from operating activities	-	(15.6)	(4.3)	57.1	(45.8)	0.6	(7.9)	(85.3)
<b>Profit (loss) before tax from consolidated operating activities - continuing operations</b>	<b>-</b>	<b>33.2</b>	<b>(5.3)</b>	<b>90.1</b>	<b>(15.2)</b>	<b>3.5</b>	<b>106.3</b>	<b>74.2</b>
<b>Income taxes</b>	<b>(0.1)</b>	<b>(10.1)</b>	<b>1.3</b>	<b>(4.6)</b>	<b>(9.8)</b>	<b>(0.7)</b>	<b>(24.0)</b>	<b>(32.2)</b>
<b>Profit (loss) from continuing operations</b>	<b>38.4</b>	<b>23.1</b>	<b>(4.1)</b>	<b>85.5</b>	<b>(25.0)</b>	<b>(18.3)</b>	<b>99.6</b>	<b>223.3</b>
<b>Consolidated profit (loss) for the period</b>	<b>38.4</b>	<b>23.1</b>	<b>(4.1)</b>	<b>85.5</b>	<b>(25.0)</b>	<b>(18.3)</b>	<b>99.6</b>	<b>223.3</b>
Attributable to the group	38.4	12.9	(2.1)	84.1	(21.2)	(17.8)	94.2	194.1
Attributable to non-controlling interests	-	10.3	(1.9)	1.4	(3.8)	(0.5)	5.5	29.2