



Consolidated results as of September 30, 2025 (IFRS presentation)

€m	Holding	Imerys	Canyon	Affidea	Sanoptis	GBL Capital /SIM	September 30, 2025	September 30, 2024
Share of profit (loss) of associates and joint ventures from investing activities	8.6	-	-	-	-	(4.8)	3.8	(9.5)
Net dividends from investments	169.9	-	-	-	-	-	169.9	214.1
Other operating income (expenses) from investing activities	(95.8)	-	0.0	(0.1)	(0.2)	(52.0)	(148.1)	(118.2)
Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities	(0.0)	-	-	-	-	(2.8)	(2.8)	46.7
Financial income (expenses) from investing activities	(3.8)	-	-	-	0.0	(69.9)	(73.7)	(7.6)
Profit (loss) before tax from investing activities - continuing operations	78.8	-	0.0	(0.1)	(0.2)	(129.6)	(51.1)	125.5
Turnover	-	2,583.0	602.4	936.6	569.2	106.9	4,798.1	4,742.2
Raw materials and consumables	-	(830.5)	(361.5)	(116.4)	(110.6)	(15.6)	(1,434.6)	(1,502.5)
Employee expenses	-	(649.6)	(83.7)	(470.9)	(239.8)	(30.8)	(1,474.8)	(1,371.8)
Depreciation/amortization of property, plant, equipment and intangible assets (excluding impairments and reversals)	-	(218.7)	(37.5)	(125.8)	(47.7)	(8.4)	(438.1)	(395.4)
Other operating income (expenses) from operating activities	-	(678.0)	(112.0)	(150.2)	(88.4)	(37.5)	(1,066.2)	(1,034.6)
Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities	-	(7.1)	-	-	-	(0.0)	(7.1)	(333.1)
Financial income (expenses) from operating activities	-	(48.2)	(11.3)	21.6	(185.8)	(7.8)	(231.4)	(214.0)
Profit (loss) before tax from consolidated operating activities - continuing operations	-	150.9	(3.5)	94.9	(103.2)	6.8	145.8	(109.3)
Income taxes	(0.2)	(40.9)	2.9	(15.5)	(19.8)	(4.2)	(77.7)	(96.5)
Profit (loss) from continuing operations	78.6	110.0	(0.6)	79.2	(123.2)	(127.0)	17.1	(80.3)
Profit (loss) from discontinued operations	-	-	-	-	-	(193.2)	(193.2)	78.6
Consolidated profit (loss) for the period	78.6	110.0	(0.6)	79.2	(123.2)	(320.2)	(176.1)	(1.7)
Attributable to the group	78.6	60.5	(0.4)	76.7	(103.7)	(320.8)	(209.1)	55.1
Attributable to non-controlling interests	-	49.5	(0.2)	2.6	(19.4)	0.6	33.0	(56.8)