

## Delivering meaningful growth

### Success of GBL's 7-year bond issue for EUR 500 million

Groupe Bruxelles Lambert ("GBL") announces today the successful completion of a EUR 500 million bond issue with a coupon of 3.125% and maturing on September 6, 2029. The settlement is scheduled for September 6, 2022.

The proceeds from this issuance will be used for general corporate purposes.

The issuance was oversubscribed close to 3.3 times by a diversified institutional investor base. The success of this placement reflects the market's confidence in GBL's creditworthiness.

GBL is one of the highest-rated investment holding companies in Europe with long-term issuer credit ratings from Moody's and S&P of A1 (stable outlook) and A+ (negative outlook), respectively. These ratings underscore GBL's strong fundamentals as a long-term and engaged investor, with (i) a quality strategy with a significant and well-articulated asset rotation having led to a more diversified portfolio primarily composed of liquid, resilient growth companies, leaders in their sector, and with solid credit ratings for the listed assets and (ii) a strong financial flexibility.

BNP Paribas and Société Générale acted as Joint Global Co-Ordinators of this transaction, while Belfius, CM-CIC Market Solutions, ING, KBC and Natixis acted as Joint Active Bookrunners.

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### About Groupe Bruxelles Lambert

Groupe Bruxelles Lambert ("GBL") is an established investment holding company, with over sixty years of stock exchange listing, a net asset value of EUR 17.8 billion and a market capitalization of EUR 12.2 billion at the end of June 2022. GBL is a leading investor in Europe, focused on long-term value creation and relying on a stable and supportive family shareholder base. GBL is both a responsible company and investor and perceives ESG factors as being inextricably linked to value creation.

GBL strives to maintain a diversified high-quality portfolio of listed and private assets as well as alternative investments (through Sienna, the group's alternative investment platform), composed of global companies that are leaders in their sector, to which it can contribute to value creation by being an active professional investor.

GBL is focused on delivering meaningful growth by providing attractive returns to its shareholders through a combination of growth in its net asset value, a sustainable dividend and share buybacks and cancellations.

GBL is listed on Euronext Brussels (Ticker: GBLB BB; ISIN code: BE0003797140) and is included in the BEL20 index.



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This press release is an advertisement and not a prospectus for the purpose of Regulation (EU) 2017/1129. The information memorandum relating to the securities referred to herein will be available on the website of Groupe Bruxelles Lambert SA/NV.