Delivering meaningful growth

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Press release

Successful placement of GBL's €500m bond issuance with a 10-year maturity

Groupe Bruxelles Lambert ("GBL") announces the successful placement of a €500m bond issue with a coupon of 3.75% and maturity on January 21, 2036. The settlement is scheduled on January 21, 2026.

The proceeds from this issuance will be used for general corporate purposes, including the refinancing of existing debt. This issuance extends the average maturity of GBL's gross financial indebtedness.

The issuance was oversubscribed nearly 6 times by a diversified and balanced institutional investor base. The success of this placement illustrates the market's confidence in GBL's creditworthiness.

In August 2025, Moody's confirmed GBL's long-term issuer credit rating of A1 with a stable outlook, thus positioning GBL as one of the highest-rated investment holding companies in Europe. This rating underscores GBL's strong fundamentals as a long-term and engaged investor, with a high-quality and well diversified portfolio of sector leaders, and a strong financial flexibility.

BNP Paribas, ING and Société Générale acted as Joint Global Coordinators on this transaction while Belfius, Citi, CIC Market Solutions, KBC and Natixis acted as Joint Active Bookrunners.

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About Groupe Bruxelles Lambert

GBL is an established investment holding company, with over seventy years of stock exchange listing and a net asset value of €14.0bn at the end of September 2025. As a leading and active investor in Europe, GBL focuses on long-term value creation with the support of a stable family shareholder base.

GBL is focused on delivering meaningful growth by providing attractive returns to its shareholders through a combination of growth in its net asset value per share, a sustainable dividend and share buybacks.

GBL is listed on Euronext Brussels (Ticker: GBLB BB; ISIN code: BE0003797140) and is included in the BEL20 index.

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This press release is not a prospectus nor an advertisement for the purpose of Regulation (EU) 2017/1129, as amended.